

Third-Party Donor Checklist

Please use the following checklist when submitting a third-party donor contribution to Fidelity Charitable®. Failure to complete these steps may result in the contribution being returned.



Contributing a Check

Complete, sign, and date the Third-Party Donor Contribution form

Make sure the name on the form matches the name on the sending bank account. If the address on the form differs from the address on the check, then Fidelity Charitable® will use the form address for documentation purposes.

Pay to the order of: Fidelity Investments Charitable Gift Fund

Memo: List the receiving Giving Account® name and number

Select "check" and write in contribution amount

Mark the applicable check box pertaining to sharing of contact information

Mail the check and Third-Party Donor Contribution form to: Fidelity Charitable, P.O. Box 770001, Cincinnati, OH 45277-0053

Contributing by Wire Transfer

Complete, sign, and date the Third-Party Donor Contribution form

Make sure the name on the form matches the name on the sending bank account. If the address on the form differs from the address on the wire details, then Fidelity Charitable will use the form address for documentation purposes.

Select "wire" and write in contribution amount

Mark the applicable check box pertaining to sharing of contact information

Submit wire instructions to your bank:

JPMorgan Chase Bank, New York, NY, ABA Number: 021000021. For credit to: National Financial Services LLC, Account: 066196-221. For benefit of: Fidelity Charitable, Z97-000442. For further credit to: **[Giving Account® name and number]**.

Submit the Third-Party Donor Contribution form using one of the below methods:

- Mail the form to: Fidelity Charitable, P.O. Box 770001, Cincinnati, OH 45277-0053
- Email the form to your Fidelity Charitable Giving Account contact
- Fax the form to: 877-665-4274