

Third-Party Donor Contribution Form

Giving Account® Name:

Giving Account® Number:

Account Holder: _____ has an established Giving Account with the Fidelity Investments® Charitable Gift Fund ("Fidelity Charitable®"). Fidelity Charitable® is an independent public charity that sponsors a donor-advised fund program.

By making this contribution, you acknowledge that you understand and agree to the following:

Fidelity Charitable has made no representations to you other than what is stated in the Fidelity Charitable [Program Guidelines](#), and you acknowledge no third party is authorized to make any representations on behalf of, or otherwise binding on, Fidelity Charitable.

Any contribution, once accepted by the Trustees, represents an irrevocable contribution to Fidelity Charitable and is not refundable to you. You may be eligible for a tax deduction only up to the amount of your own contribution made to Fidelity Charitable. Once your gift has been made, you will have no grant recommendation or other Giving Account privileges.

Contributions must be made:

—by check, made out to the "Fidelity Investments Charitable Gift Fund" with the Giving Account Name and Number in the memo field. Please mail your check to: Fidelity Charitable, P.O. Box 770001, Cincinnati, OH 45277-0053.

—or via wire transfer using this information: JPMorgan Chase Bank, New York, NY, ABA Number: 021000021.
For credit to: National Financial Services LLC, Account: 066196-221. For benefit of: Fidelity Charitable, Z97-000442.
For further credit to: [Giving Account Name and Number].

Any contributions sent to Fidelity Charitable without this form will be returned.

By signing below, you acknowledge you have read and agree to the terms and conditions described above and certify, to the best of your knowledge, that all information herein is accurate.

Contributing Individual or Entity Name:

Address:

Phone Number:

Select One:

Check

Wire

Gift Amount:

Third-Party Donor Signature

Date

Fidelity Charitable will accept a wet signature copy of the form or DocuSign. If using DocuSign, we require that the Knowledge-Based authentication method for identity verification be used, that the Envelope ID is visible on every page of the document, and that the Certificate of Completion is included.

It is Fidelity Charitable's policy to not share donor information. Please indicate below if you wish to consent to share your contact information with Account Holders, so they may thank you.

Yes, I would like to share my contact information with Account Holders for acknowledgment purposes only.

No, I do not want my contact information shared with Account Holders.